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To: Forest Thompson Jr.

Company: The United States Patent and Trademark Office

Fax Number: 703-872-9306
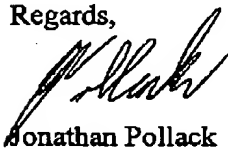
City/Country: Washington D.C.,

Phone Number: 703-306-5449

Date: August 13, 2004
Re: Response to Office Action – 09/771,653
Total Pages: 16 (including cover)
File Number: T8467862US
CopyTrak #: 8351

Dear Forest,

Further to your conversation with Nancy Wilson at our office, attached is a copy of the date stamped receipt card for the subject application, indicating that a response was filed by the August 4, 2004 deadline. Further, I have also included a copy of our submission that day for your convenience.

If you have any further questions, please do not hesitate to contact me directly.

Regards,

Jonathan Pollack
JP:nf

If there is a problem with transmission or all pages are not received, please call Nicole Farrugia at 416-814-5672 for retransmission.

Montréal | Ottawa | Toronto | Hamilton | Waterloo Region | Calgary | Vancouver | Moscow |

In re U.S. Patent Application of: Art Unit 3625
    Perley et al.
Serial No.: 09/771,653 Filed: 1/30/2001   Examiner: Forest Thompson Jr.

Title: COMPUTERIZED METHOD AND SYSTEM   Atty. Docket No.: T8467862US
    FOR MANAGING A FINANCIAL CAPACITY
    OF A BUSINESS

THE U.S. PATENT AND TRADEMARK OFFICE STAMP INDICATES DATE OF FILING OF THE FOLLOWING MARKED DOCUMENTS

Revocation of Power of Attorney with New Power of Attorney and Change of Correspondence Address
Statement under 37 CFR 3.73(b)
Fee Transmittal of FY 2003
Petition for Extension of Time under 37 CFR 1.136(a)
Amendment to February 4, 2004 Office Action

OIPE
AUG 0 4 2004
U.S. TRADEMARK OFFICE

PTO/SB/17 (5-03)
Approved for use through 04/30/2003. OMB 0651-0032
Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE
Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.

FEE TRANSMITTAL
for FY 2003
Effective 01/01/2003, Patent fees are subject to annual revision.

☒ Applicant claims small entity status. See 37 CFR 1.27

TOTAL AMOUNT OF PAYMENT ($) **$511.00**

Complete if Known

Application Number	09/771,653
Filing Date	01/30/2001
First Named Inventor	Peter J. Perley et al
Examiner Name	Thompson JR, Forest
Group Art Unit	3625
Attorney Docket No.	T8467862US

METHOD OF PAYMENT (check all that apply)

☐ Check ☐ Credit card ☐ Money Order ☐ Other ☐ None

☒ Deposit Account:

Deposit Account Number: **07-1750**

Deposit Account Name: **Gowling Lafleur Henderson LLP**

The Commissioner is authorized to: (check all that apply)

☒ Charge fee(s) indicated below   ☒ Credit any overpayments

☒ Charge any additional fee(s) during the pendency of this application

☐ Charge fee(s) indicated below, except for the filing fee to the above-identified deposit account.

FEE CALCULATION

1. BASIC FILING FEE

Large Entity Fee Code	Fee ($)	Small Entity Fee Code	Fee ($)	Fee Description	Fee Paid
1001	750	2001	375	Utility filing fee	
1002	330	2002	165	Design filing	
1003	520	2003	260	Plant filing fee	
1004	750	2004	375	Reissue filing	
1005	160	2005	80	Provisional filing fee	

SUBTOTAL (1) ($)

2. EXTRA CLAIM FEES FOR UTILITY AND

	Extra Claims		Fee from below	Fee Paid
Total Claims	-20** =	4	X 9.00 =	36.00
Independent Claims	-3** =	0	X	0.00
Multiple Dependent			=	

Large Entity Fee Code	Fee ($)	Small Entity Fee Code	Fee ($)	Fee Description
1202	18	2202	9	Claims in excess of 20
1201	84	2201	42	Independent claims in excess of 3
1203	280	2203	140	Multiple dependent claim, if not paid
1204	84	2204	42	** Reissue independent claims over original patent
1205	18	2205	9	** Reissue claims in excess of 20 and over original patent

SUBTOTAL (2) ($) $36.00

**or number previously paid, if greater; For Reissues, see above

FEE CALCULATION (continued)

3. ADDITIONAL FEES

Large Entity Fee Code	Fee ($)	Small Entity Fee Code	Fee ($)	Fee Description	Fee Paid
1051	130	2051	65	Surcharge - late filing fee or oath	
1052	50	2052	25	Surcharge - late provisional filing fee or cover sheet	
1053	130	1053	130	Non - English specification	
1812	2,520	1812	2,520	For filing a request for ex parte reexamination	
1804	920*	1804	920*	Requesting publication of SIR prior to Examiner action	
1805	1,840*	1805	1,840*	Requesting publication of SIR after Examiner action	
1251	110	2251	55	Extension for reply within first month	
1252	410	2252	205	Extension for reply within second month	
1253	930	2253	465	Extension for reply within third month	475.00
1254	1,450	2254	725	Extension for reply within fourth month	
1255	1,970	2255	985	Extension for reply within fifth month	
1401	320	2401	160	Notice of Appeal	
1402	320	2402	160	Filing a brief in support of an appeal	
1403	280	2403	140	Request for oral hearing	
1451	1,510	1451	1,510	Petition to institute a public use proceeding	
1452	110	2452	55	Petition to revive - unavoidable	
1453	1,300	2453	650	Petition to revive - unintentional	
1501	1,300	2501	650	Utility issue fee (or reissue)	
1502	470	2502	235	Design issue fee	
1503	630	2503	315	Plant issue fee	
1460	130	1460	130	Petitions to the Commissioner	
1807	50	1807	50	Processing fee under 37 CFR § 1.17(q)	
1806	180	1806	180	Submission of Information Disclosure Statement	
8021	40	8021	40	Recording each patent assignment per property (times number of properties)	
1809	750	2809	375	Filing a submission after final rejection (37 CFR § 1.129(a))	
1810	750	2810	375	For each additional invention to be examined (37 CFR § 1.129(b))	
1801	750	2801	375	Request for Continued Examination (RCE)	
1802	900	1802	900	Request for expedited examination of a design application	

Other fee (specify) _____

*Reduced by Basic Filing Fee Paid

SUBTOTAL (3) ($) $475.00

SUBMITTED BY

		Complete (if applicable)			
Name (Print/Type)	Jonathan Pollack	Registration No. (Attorney/Agent)	49,065	Telephone	416-862-5405
Signature	Pollack			Date	August 3, 2004

WARNING: Information on this form may become public. Credit card information should not be included on this form. Provide credit card information and authorization on

This collection of information is required by 37 CFR 1.17 and 1.27. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent